Aware of Ourselves as Connected, Adaptive Leaders

Session Four – Webinar



Rocky Mountain Synod, ELCA

Courageous, resilient, and faithful leaders for the sake of the world

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Session Four Participant Outcomes:

- 1. Choose a situation where you felt shamed and describe how practices of shame resilience can be helpful for individual growth.
- 2. Describe a situation in which you have a leadership role and how you might use the 'Shape of the Parish' tool.
- 3. Discuss how the trust model can be used in your setting to improve communication and move forward with action items.
- 4. Through journaling reflect, compare, and contrast the similarities and differences between human culture and God's reign. Note the necessary shifts in DNA that might need to evolve in order to align with God's reign.

Preparation for this Webinar:

- Conduct Renewal/Apostolate Interviews in your faith community
- Continue to read Daring Greatly by Brené Brown
- Continue to read *Practice of Adaptive Leadership* by Ron Heifetz
- Read this manual section

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Practices to Become Who We Really Are

Jesus' ministry begins with his baptism. In his baptism, he is immersed in his identity as God's beloved Son. Baptism is also a word used in terms of dying cloth—immersing the material until every fiber takes on the new color. Jesus soaks in God's love for him until every fiber of his being believes it, knows it, and acts on it. His true nature is revealed to his closest friends on the mountain of the transfiguration where once again the voice of God reaffirms Jesus' identity as Beloved Son. This is our journey as well, especially as Christian leaders, to find ways to soak ourselves in our true identity as God's beloved children until all the false personas, shame shields, myths of unworthiness, sins and mistakes are washed away; and we believe, know, and act on the truth of our beloved-ness. Before Jesus jumped into his ministry he spent time alone in the wilderness to practice knowing this truth through and through in dependence on God alone.

Spiritual guides invite us into intentional practices which help with this process of dropping our false selves which include our sins, shame, and personas. Such practices always include prayer, self-reflection, meditation, and specific ways to deal with our personal attachments. All these practices are meant to help us awaken to who we are in God.

Brené Brown, in *Daring Greatly*, offers specific practices to help us deal with ways we are caught up in shame. Depending on our proclivity to shame, she offers ways to neutralize the shame and begin to see ourselves differently. Practices of gratitude, mindfulness, setting healthy boundaries, and cultivating connections with others are among those that bring about the most change. She also talks about cultivating values which touch us deeper than just our behavior. Values of honesty, integrity, respect, accountability, gratitude, and setting limits help us to become more of who we were created to be and to connect in meaningful ways with one another.

Through the ages, saints and sages have offered us wisdom to help us awaken to our true selves. Practices of being present, listening, and opening to transformation, humility, dependence on God, openness to creation, meditative reading of Scripture, fasting, generosity, and silence all contribute to ways of soaking ourselves in our child of God identity.

Critical Mass Theory

Critical Mass Theory helps us to understand what it takes to get a new initiative off the "drawing board" and into implementation. The diagram below shows the importance of getting the right people involved to reach a "tipping point" of change in a group.



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[A] High Competence and Commitment: People invested in all aspects of the organization's life; high degree of emotional maturity, competence and commitment.

[B] Supporters:

- Not as invested as the core.
- Possibly somewhat less competent or committed, yet are "with you" in the effort.
- Are aware of community values and norms and have decided to participate.

[C] Just Going Along:

May have mixed feelings regarding commitment; may want to "just do my job" (the job defined in very narrow terms); competence may be in limited areas; may "go along" with culture at the center.

[D] Cynicism, Counter-dependency, Passivity: Most organizations have people that are not able or willing to take a healthy and productive stance. This may be a stance that the person typically takes or may be situational. We are all here at times.

The goal within organizations is to build a "critical mass" of people with stances in the first two categories: **High Commitment and Competence** and **Supporters**. In order to achieve this goal, leaders must work to develop organizational processes, values, and norms that reinforce a productive, empowering, healthy, and life-giving culture. Healthy leaders will accept people where they are at and invite them to develop their abilities and willingness to invest themselves more broadly and deeply. Shifting the culture toward health means that leaders must also place boundaries on behavior that undermines the well-being of the community's culture.

Whether thinking about the whole ministry of a congregation, planning a new project, or creating ministry goals for an initiative outside the community of faith, critical mass theory will help you be more successful in achieving your goals. These categories are fluid and are only meant for analysis purposes. Don't use them to pass judgment or exclude anyone from participation in the ministry.

Developing Critical Mass

⇒ Building a Core of Highly Competent and Committed People

- Think through the list of stakeholders and be clear about the gifts and motivations of this core group of people. Elected leaders have significant influence on decision making and productivity and therefore need to be part of this core group.
- Acknowledge and reward those who are in this group. Make sure that the people in this group find meaning and personal benefit in the work they are doing.
- Provide regular training and encouragement to support and develop their presence and work.

⇒ Focus on Developing and Strengthening a "Critical Mass"

- Avoid getting caught up in trying to "fix" people in the less helpful last stance of Cynicism, Counter-dependency, Passivity.
- Set boundaries on behavior that undermines healthy congregational life.
- Accept people in whatever stance they have taken and invite them to develop their skills and interaction with the community, and to invest themselves more broadly and deeply in the direction and ministry of the whole community.

⇒ Develop Processes, Values and Norms that Create a Healthy

Congregational Culture

- Develop and articulate a clear vision that includes your mission, primary task, core values, and broad direction.
- Create processes for the congregation to reflect on its own life and the surrounding context in which the community is located.
- Nurture congregational integrity, staying true to who the community is as followers of Jesus, while adapting to new forces in the congregation and external environment.

⇒ Include Everyone as Much as Possible

- **Supporters** Offer ongoing training and formation; seek and encourage people who are ready to go further in their spiritual life and connection to the ministry.
- Just Going Along Try to include people with low levels of commitment. When people find meaning and purpose in the ministries of the congregation, well-being can increase and make a difference in daily life.
- Cynicism, Counter-dependence, Passivity Ignore the negative stance if possible. If their attitude needs to be challenged, engage people one-to-one by listening to their views, then share your vision for the congregation and invite the person to join in making the vision work. If their stance and activities threaten the congregation's direction and culture, seek ways to create boundaries that limit their influence in the system.

Culture eats strategy for breakfast every morning.

Author unknown

There may be people who appear to vacillate among stances, e.g., at times seeming to have high
commitment and at other times they simply support the work of others. It may be possible to
stabilize this by inviting the person to maintain a more consistent stance and offering help as
required. Their vacillating may also be an indication of that something is happening in their
personal life that may need pastoral care. Don't be afraid to reach out with care and concern.

⇒ Attend to the "Emotional Field" of the Congregation

If the emotional center of the congregation is held by those with more destructive tendencies or a passive stance, the priority will be to shift those at the current center and establish a "critical mass" of healthy and emotionally mature people. Congregations or subsystems of the congregation can find themselves captured by a form of emotional coercion by people motivated by anxiety or unrestrained ego. Others who may be more committed, competent or emotionally mature may back away from leadership.

⇒ Discern the Shape of the System Needed to Accomplish the Congregation's Mission

Most congregations can tolerate a certain amount of just going along or even displaying cynicism, enmeshment or passivity. Consistently selecting or rewarding people of higher competency many not always be possible. The goal for healthy leaders is to work with the people who show up, with all of their gifts and brokenness, and slowly, over time, encourage and challenge them toward ever increasing relationship capacity.

The Shape of the Parish: A Diagram Overview

Using the Shape of the Parish

These two tools can be used in much the same way. "Critical Mass Theory" comes from the world of business. The "Shape of the Parish" reflects a church culture. Both models are helpful in thinking about stakeholders, people who are or are not invested in the ministry of your community. Within ministries, we need to always be aware of how we invite people into deeper and deeper relationship with God and with one another. Although the boundaries in these two figures appear to be impermeable, they are not. Pay attention for the opportunities to open up the paths for increasing participation.

The Shape of the Parish can be used to assess the health of a congregation. Within a leadership group, you might want to use this tool to analyze levels of support. Do you have enough people in the healthier categories to move forward on an initiative, or do you need to do some pre-work to get more people on-board? This tool is also helpful in developing a strategy that

Critical Mass Theory	Shape of the Parish
High Competence and Commitment	Apostolic Faith
Supporters	Sacramental Faith
Just Going Along	Christmas and Easter Faith
Cynicism, Counter- dependency and Passivity	Vicarious Faith

deepens the congregation's spiritual life, while staying open to the various places people are in their faith journey.

Apostolic Faith – People with a relatively disciplined, mature, full spiritual life; flexibility with self and others; an experimental and exploratory stance; competent and committed Christians.

Sacramental Faith – Relatively regular about Sunday worship. Possibly beginning to claim own vocation and gifts. See that outward, visible, physical and particular things, people and circumstances are used by God to draw us into deeper relationship with God, self, others, and creation.

Vicarious Faith – Do not attend worship; not usually members; but may see the parish as "their parish" or be directly or indirectly influenced by the parish's life. Connected through geography, family, friends or history.

Christmas & Easter Faith – Are members of the church, but not engaged in the life of the congregation. Rarely worship with the community except on holy days.

Trust Development

Trust development in organizations, groups, and inter-personal relationships involves the creation of structures, processes, and behavioral norms of reliability, responsiveness, and congruence that increase inclusion and acceptance, the open flow of information, a shared direction established from options, internal commitment, self- management, and collaborative relationships.



The Target	The Issues	Examples
Internal Commitment	 Empowering the team to own the ministry Increase authority with increased competence, commitment, and maturity Mutual influence and accountability 	 Create self-managing teams and a collective voice structure Train in decision-making, action planning, and negotiation Review leadership roles and decision-making process
Shared Direction	 Decisions based on options Free choice not coercion or habit Renegotiable 	 Develop creative solutions and strategies Move in the direction of the present team Openly explore pressures felt to move in various directions Be willing to revisit decisions
Open Flow of Information	 Openness of relationship climate Offer useful and timely information Conveners, facilitators and leaders approach the group with a listening stance 	 Create structures/processes to address pressure points, hear unspeakable, and establish norms Train leaders in facilitation, use of newsprint, conducive environment Train the group in feedback and communication skills
Inclusion and Acceptance	 Acknowledge people and the time they are offering Connect to primary task and vision Acceptance of the objectives of this meeting Accept each person's role in relation to task Acknowledge organizational culture re: information flow, decision making, degree of self- management 	 Establish check-in and greeting norms Respect people's time by keeping the task in front of the group Review meeting objectives, test affirmations and concerns Allow people to participate in ways they most feel comfortable Provide clear information about the culture; of the group



Community Identity and Culture – "DNA"

DNA is something we are born with and defines our uniqueness. It is core to our identity and distinguishes us from others. The same is true for communities of people. Faith communities are born from the Holy Spirit working through a group of founders of the community. These leaders establish (consciously or unconsciously) the originating values, culture, purpose, social context, the things essential to survival and mission. As the community grows and changes, it adapts to new members, changing context, and redirection in terms of purpose and mission. With these adaptations, some of the DNA shifts. The core identity usually remains the same, but some of the culture begins to evolve. Determining what is essential to a group's identity and what can be adapted is part of the work of adaptive leadership.

This discernment delves into the depths of core values, founding myths and assumptions, the sense of purpose and why the community actually exists. It takes courage and persistence to shed enough of our own perceptions and to gather data to tell us what is truly essential to the identity and what is adiaphora¹. The identity of the community has to do with the essential characteristics of its being: i.e. Christian, Lutheran, geographic location, neighborhood demographics, core values of Christianity, etc. Articulating these characteristics and what they mean to the group deepens the sense of community and adds to the collective identity.

Culture has to do with the way things are done, how decisions are made, and what beliefs are priority. Edgar Schein has studied culture in organizations and believes that there are three layers to culture.

- Artifacts are real thins such as buildings, ways of communicating, practices, structures, etc.
- Espoused values are the beliefs, which may or may not be practiced, but are used in defining culture.
- <u>Deeper assumptions and myths</u> drive the beliefs and artifacts. These deeper assumptions may not be overtly stated but are the foundation of the community. Mining these depths may require the assistance of outside, objective eyes to see what has become unconscious to those within the group. Leaders must work hard to know all three layers of the community's culture.

The adaptive leader's challenge is to work with the community to discern what is essential for the ministry to thrive in their mission. In order to successfully lead the community into a healthy future, the leader must attend to three critical questions:

- 1) What needs to be conserved in the ministry in order to maintain its essential identity?
- 2) What no longer serves the congregation's mission in the current context, and needs to be let go of in order to flourish in the emerging context?
- 3) What needs to be added or rearranged for the sake of thriving into the future?

¹ Greek for non-essential. Luther uses this concept as he finds himself more and more at odds with the Holy Roman Empire.

This deeper work is necessary for the long-term health of the congregation and requires more than just starting a new program to attract a new demographic group. This work calls for learning more about the congregation's functioning and identity. This work requires discerning ways forward that align with the congregation's current make up, identity and purpose, while attending to the values and calling of God's reign. The first step is intentionally observing what is going on within the congregation, as well as in the local context. The second step is interpreting the data gathered in the observation, and then designing an action plan that provides an opportunity for the community to grow spiritually. The last step is to implement the designed plan. Once the plan has been implemented, the cycle of observing, interpreting and acting begins again. We are called to this continual process of learning and adapting for the sake of the proclaiming the Gospel to the world that hungers for the Good News.

References for this Section

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- Schein, Edgar, Organizational Culture and Leadership, Jossey-Bass, 2004.

