



Rocky Mountain Synod
Evangelical Lutheran Church in America
God's work. Our hands.

Lilly 3E Grant Initiative 2020-2022

LSS Financial Counseling

Portico Benefit Services contracts with LSS Financial Counseling to offer numerous benefits to Portico members. One of those many benefits is that Portico members and their immediate family members have access to six free financial counseling sessions. LSS Certified Financial Counselors will review financial profiles and offer individualized advice to help achieve financial goals. Even if an individual has a healthy financial status, the counseling process can affirm that they are on the right track.

What can you accomplish with one of the LSS Certified Financial Counselors?

- Improve your credit score
- Manage your student loans
- Buy and protect your home
- Establish a budget
- Consolidate your payments with a Debt Management Plan

Simple steps to engage with a LSS Financial Counselor:

1. Call 1-800-528-2926 to schedule an appointment.
2. Mention "Portico" to trigger certificate generation and correct billing.
3. A one-on-one financial counseling sessions takes place (approx. 45 min long).
4. Individuals leave with a very specific action plan based on the conversation.
5. A "Certificate of Attendance" is presented to the individual acknowledging completion of a first counseling session.
6. Additional sessions can be scheduled (up to six).

Christ's Church, Better Together

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A Reconciling in Christ synod