



**ELCA Foundation**  
**Evangelical Lutheran Church in America**  
God's work. Our hands.



**This church and its ministries mean a lot to you and the communities we serve.**

As a gift from the Rocky Mountain Synod and our Partner Ministries, the ELCA Foundation would like to hear your story and help you ensure the continuation of God's work in the world for years to come.

### **Gift planning services for individuals:**

We can help you navigate and review your options as you define what you will share with family, then create a gift plan that benefits the ministries that mean the most to you, while maximizing your financial and estate-planning goals.

Options include:

- Current or deferred charitable gifts
- Gifts made through wills, trusts or estates
- Charitable gift annuities
- Charitable remainder trusts
- Donor-advised funds
- Named endowment funds
- Gifts of cash, securities, real estate or other assets
- Qualified charitable distributions from your IRA
- And more

### **Gift planning services for congregations:**

We offer expertise and guidance for congregations to define how they will be good stewards of gifts shared with them and to explore their options for endowment investing and planning for the future.

We offer:

- Gift plan guidelines
- Education through seminars on wills, estate plans and charitable gift planning
- Endowment fund planning and guidance
- Investment options for endowments, including the ELCA Endowment Fund Pooled Trust – Fund A

**Contact our  
Rocky Mountain  
Synod Regional  
Gift Planner today  
to share  
your story!**

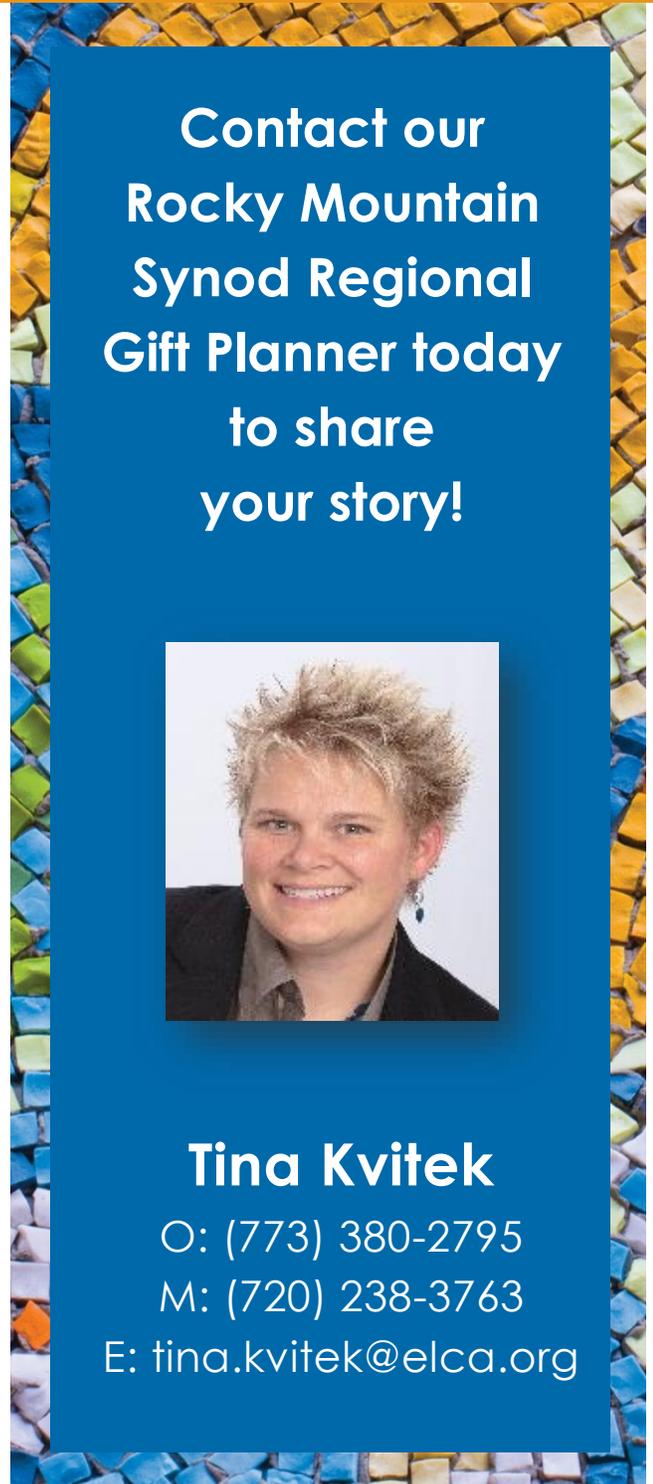


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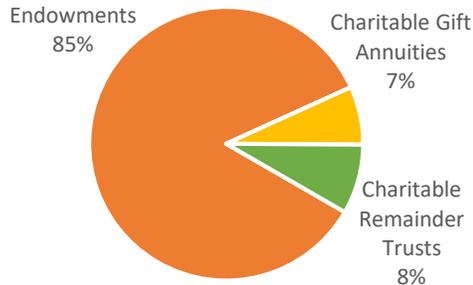


# ELCA FOUNDATION 2018 HIGHLIGHTS



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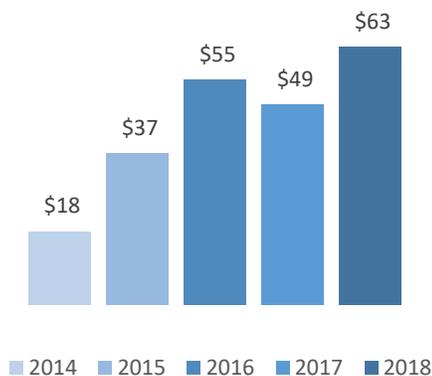
## Assets Under Management: \$802.6 Million



## Endowment Asset Breakdown



## New Planned Gifts: in Millions



# Everyone has a story... what's yours?

### I already have my plan figured out...

We had already set in motion plans for a Living Trust that included charitable giving. In the final stages, when we thought it was all 'buttoned up', we decided to set up a meeting with Tina and go through a review. We were sure we had crossed all the 't's', but after listening to our Trust plans and charitable giving desires, Tina suggested a minor change that fulfilled our giving desires but will save our son tax dollars. She cares, she listens, and she gives careful advice. Thank you, Tina!

–Kris and Bruce Adams, Shepherd of the Mountains, Estes Park, CO

### I'm not sure where to begin...

We were in the process of updating our estate plan. One crucial piece of the update was the decision of how those assets remaining could be directed to good use. We felt strongly that those gifts given to us should be directed to help others. We met with Tina who was most helpful in explaining the work of the Foundation, its programs and suggesting how our gifts would fit into these efforts.

–Jim and Clayette Kashner, Tabor, Pueblo, CO

### How do I help my congregation...

Our Saviour's has recently embraced the practice of taking more of a 'long view' approach to the health and well-being of our congregational family. A significant component of this approach has been working with Tina Kvittek of the ELCA Foundation to draft documents on Gift Policies and Endowment Bylaws. We are confident that these will help bring a common understanding and commitment to all in our community as they consider their stewardship toward our current needs as well as their charitable estate planning for our future.

–Bob Ricci, Our Saviour's, Salt Lake City, UT